

<b>IHSG</b>	<b>6,380</b>
Change (%)	<b>-2.14%</b>
Net Foreign	<b>-21.44 T</b>
Support	<b>6300</b>
Resistance	<b>6430</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,043.0	-4.84%
IDX:IDX CYCLIC	749.6	-3.88%
IDX:IDX ENERGY	2,350.5	-4.65%
IDX:IDX FINANCE	1,327.6	-0.49%
IDX:IDX HEALTH	1,319.4	-0.05%
IDX:IDX NONCYC	649.0	-0.99%
IDX:IDX INDUSTRY	935.3	-1.32%
IDX:IDX INFRA	1,265.7	-1.95%
IDX:IDX PROPERTY	704.5	-1.98%
IDX:IDX TECHNO	6,187.8	-2.54%
IDX:IDX TRANS	1,153.8	-2.05%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,521	-1.55%
S&P 500	5,778	-1.22%
NASDAQ Composite	18,285	-0.35%
FTSE 100	8,759	-1.27%
DAX PERFORMANCE-INDEX	22,327	-3.54%
IHSG	6,380	-2.14%
HANG SENG INDEX	22,942	0.00%
Nikkei 225	37,360	0.08%

Indikator	Tingkat
GDP Growth Rate	0.53 percent
GDP Annual Growth Rate	5.02 percent
Unemployment Rate	4.91 percent
Inflation Rate	-0.09 percent
Inflation Rate MoM	-0.48 percent
Interest Rate	5.75 percent
Balance of Trade	3450 USD Million
Current Account	-1145 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	12.46 points
Manufacturing PMI	53.6 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Tumbuh Tipis, AADI Sepanjang 2024 Raup Laba USD1,21 Miliar
- Pendapatan Anjlok, Laba ADHI 2024 Naik 18 Persen Jadi Rp152 Miliar
- Harga Miring, Prajogo Pangestu Gulung 11 Juta Saham BRPT
- Drop 16 Persen, Laba Emiten Boy Thohir (ADRO) 2024 Sisa USD1,38 Miliar
- United Tractor (UNTR) Akan Lego 60% Saham Tambang Anak Usaha, Kenapa?

### NEWS MARKET

- \*Kebijakan Tarif Trump Dimulai\***
  - AS menerapkan tarif 25% terhadap Kanada dan Meksiko serta 10% untuk impor energi Kanada.
  - Tarif terhadap China dinaikkan dari 10% menjadi 20%, yang dibalas China dengan tarif 15% terhadap ekspor pertanian AS.
  - Kanada dan Meksiko mengancam akan melakukan balasan terhadap kebijakan tarif ini.
- \*Dampak Tarif bagi Perdagangan Global\***
  - China memberlakukan tarif 15% pada barang AS, termasuk jagung dan kedelai.
  - AS menambahkan lebih banyak tarif, memperburuk ketegangan perdagangan.
  - Uni Eropa sebelumnya juga melakukan pembalasan terhadap kebijakan tarif Trump.
- \*Reaksi Pasar Global\***
  - Wall Street mengalami penurunan tajam, diikuti oleh bursa Eropa dan Asia.
  - Indeks saham utama seperti DAX Jerman, CAC Prancis, FTSE Inggris, dan Nikkei Jepang mengalami pelemahan.
- \*Pandangan Ekonom tentang Tarif Trump\***
  - Para ekonom menilai tarif dapat meningkatkan inflasi dan menekan sektor bisnis.
  - Studi menunjukkan bahwa kebijakan tarif Trump tidak meningkatkan lapangan kerja di sektor yang ditargetkan.
  - Namun, secara politik, tarif ini meningkatkan dukungan terhadap Trump di basis pemilihnya.
- \*Dampak bagi Indonesia\***
  - IHSG turun 2% akibat sentimen negatif dari ketegangan perdagangan global.
  - Analisis menilai ketidakpastian global dan penurunan harga komoditas turut membebani pasar saham Indonesia.
- \*Banjir di Bogor, Tangerang, dan Bekasi\***
  - Beberapa wilayah terdampak banjir dengan ketinggian mencapai 3 meter.
  - Ribuan rumah terendam, dan upaya evakuasi masih berlangsung.
- \*Tindakan OJK terhadap Pasar Modal\***
  - OJK menunda transaksi short selling untuk menstabilkan pasar.
  - OJK mengkaji opsi buyback saham tanpa perlu persetujuan RUPS guna mendukung likuiditas saham.
  - Rasio kredit bermasalah (NPL) sedikit meningkat di awal tahun 2025.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	4,690	Buy on Weakness	4,780	4,920	4,540	Oversold, entry level: 4550-4690
PGAS	1,520	Speculative Buy	1,550	1,595	1,470	Oversold, entry level: 1480-1520
AMRT	2,390	Trading Buy	2,430	2,500	2,310	Oversold
JPFA	2,020	Hold	2,060	2,120	1,955	Morning Star
PSAB	262	Hold	266	274	254	Morning Star

# NET FOREIGN BUY / SELL



Wednesday, March 5, 2025

## NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBRI	3,670	0.0%	175.95 B	2				BBRI	3,670	9%	3,360	6,450	-43%
2 BBKA	8,850	0.6%	161.39 B	2				BBKA	8,850	5%	8,425	10,950	-19%
3 BMRI	4,840	-1.2%	79.96 B	1				BMRI	4,840	6%	4,550	7,550	-36%
4 BBNI	4,220	-0.9%	65.68 B	1				BBNI	4,220	5%	4,010	6,250	-32%
5 ASII	4,690	0.2%	57.03 B	2				ASII	4,690	9%	4,290	5,425	-14%
6 TLKM	2,380	-0.8%	48.38 B	1				TLKM	2,380	3%	2,300	4,000	-41%
7 EXCL	2,220	0.0%	28.10 B	2				EXCL	2,220	7%	2,070	2,650	-16%
8 AADI	6,225	-6.0%	25.29 B	5				AADI	6,225	4%	6,000	11,375	-45%
9 MEDC	1,000	-1.0%	22.43 B	1				MEDC	1,000	1%	990	1,635	-39%
10 JPFA	2,020	0.0%	20.64 B	2				JPFA	2,020	88%	1,075	2,230	-9%
11 ADRO	1,910	-6.8%	19.50 B	3				ADRO	1,910	2%	1,875	4,300	-56%
12 RAJA	2,500	-19.9%	18.17 B	3				RAJA	2,500	149%	1,005	4,350	-43%

## NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 PTRO	2,980	-11.3%	(53.23 B)	1				PTRO	2,980	656%	394	4,120	-28%
2 MDKA	1,470	-3.6%	(52.12 B)	11				MDKA	1,470	11%	1,330	2,970	-51%
3 BREN	6,075	-5.1%	(44.88 B)	1				BREN	6,075	19%	5,100	12,200	-50%
4 INKP	4,670	-5.5%	(39.71 B)	7				INKP	4,670	2%	4,600	10,000	-53%
5 BRIS	2,550	-4.1%	(31.66 B)	7				BRIS	2,550	22%	2,090	3,350	-24%
6 AMMN	6,000	-11.8%	(19.70 B)	1				AMMN	6,000	1%	5,950	15,000	-60%
7 BRMS	364	-4.2%	(19.03 B)	1				BRMS	364	187%	127	505	-28%
8 FILM	3,330	-6.7%	(18.51 B)	1				FILM	3,330	11%	3,000	5,250	-37%
9 RATU	5,850	-18.8%	(16.70 B)	1				RATU	5,850	308%	1,435	9,900	-41%
10 ITMG	23,075	-4.0%	(14.24 B)	3				ITMG	23,075	0%	23,000	28,775	-20%
11 DEWA	127	-5.9%	(14.16 B)	1				DEWA	127	127%	56	156	-19%
12 CBDK	6,825	-7.1%	(13.44 B)	1				CBDK	6,825	34%	5,075	11,450	-40%

### KETERANGAN

- Net Buy Asing BERUNTUN** : Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN** : Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir
- %52W Low** : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

# ACCUMULATION UPTREND



Wednesday, March 5, 2025

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1 PTRO	2,980	-11.3%			
2 ASII	4,690	0.2%			
3 ADRO	1,910	-6.8%			
4 BUKA	133	-4.3%			
5 SCMA	198	-2.0%			
6 BRPT	800	-2.4%			
7 INDF	7,325	-0.3%			
8 PGAS	1,520	0.0%			
9 EXCL	2,220	0.0%			
10 MIKA	2,410	0.4%			
11 OBAT	600	-1.6%			
12 DAAZ	4,860	-9.2%			
13 ITMA	895	-0.6%			
14 EMTK	540	-3.6%			
15 MEDC	1,000	-1.0%			
16 FILM	3,330	-6.7%			
17 AKRA	1,210	-2.0%			
18 KIJA	170	-1.2%			
19 SSIA	855	-1.7%			
20 ACES	665	-0.8%			
21 CMNT	805	0.0%			
22 BULL	135	-2.2%			
23 DKFT	268	6.4%			
24 DSNG	890	-4.3%			
25 UNIQ	565	-0.9%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PTRO	2,980	656%	394		4,120	-28%
ASII	4,690	9%	4,290		5,425	-14%
ADRO	1,910	2%	1,875		4,300	-56%
BUKA	133	24%	107		173	-23%
SCMA	198	69%	117		244	-19%
BRPT	800	5%	760		1,458	-45%
INDF	7,325	25%	5,850		8,300	-12%
PGAS	1,520	37%	1,110		1,725	-12%
EXCL	2,220	7%	2,070		2,650	-16%
MIKA	2,410	7%	2,250		3,310	-27%
OBAT	600	95%	308		1,030	-42%
DAAZ	4,860	386%	1,000		7,450	-35%
ITMA	895	93%	464		1,000	-11%
EMTK	540	54%	350		665	-19%
MEDC	1,000	1%	990		1,635	-39%
FILM	3,330	11%	3,000		5,250	-37%
AKRA	1,210	17%	1,030		1,865	-35%
KIJA	170	55%	110		208	-18%
SSIA	855	55%	550		1,480	-42%
ACES	665	5%	635		995	-33%
CMNT	805	9%	740		1,145	-30%
BULL	135	50%	90		160	-16%
DKFT	268	205%	88		304	-12%
DSNG	890	76%	505		1,400	-36%
UNIQ	565	108%	272		790	-28%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir
- %52W Low** : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

# TOP PREVIOUS ACCUMULATION



Wednesday, March 5, 2025

CODE	PRICE	Daily (%)	Description	*Likuiditas	5 Hari	20 Hari	1 Tahun
1 TAPG	845	2.4%					
2 BKSL	81	2.5%	*high risk !*				
3 ELSA	392	-2.5%		✗			
4 ASII	4,690	0.2%	_low risk_				
5 EXCL	2,220	0.0%	_low risk_				
6 LSIP	1,030	-3.3%	_low risk_				
7 CYBR	625	0.0%					
8 GPSS	472	11.9%	*high risk !*				
9 SAME	284	7.6%	_low risk_	✗			
10 BNLI	2,370	3.0%		✗			
11 DKFT	268	6.4%	_low risk_				
12 JPFA	2,020	0.0%	_low risk_				
13 TNCA	148	5.0%		✗			
14 MIKA	2,410	0.4%	_low risk_				
15 SMGA	53	0.0%		✗			
16 MNCN	232	-5.7%					
17 AALI	5,525	-0.9%	_low risk_	✗			
18 APIC	1,195	1.3%	_low risk_	✗			
19 AREA	470	2.2%	*high risk !*	✗			
20 UNIQ	565	-0.9%	_low risk_				
21 TBLA	555	-0.9%	_low risk_	✗			
22 SRTG	1,690	-9.4%	_low risk_				
23 MMIX	159	0.6%		✗			
24 BANK	820	1.9%	_low risk_	✗			
25 PTRO	2,980	-11.3%	*high risk !*				
26 SMGR	2,210	-5.6%	*high risk !*				
27 MAHA	152	-3.2%		✗			
28 MDIY	1,500	0.0%	_low risk_				
29 PACK	2,580	7.5%					
30 CARE	220	3.8%		✗			
31							

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
TAPG	845	63%	520	▼	995	-15%
BKSL	81	179%	29	▼	86	-6%
ELSA	392	5%	374	▼	545	-28%
ASII	4,690	9%	4,290	▼	5,425	-14%
EXCL	2,220	7%	2,070	▼	2,650	-16%
LSIP	1,030	37%	750	▼	1,305	-21%
CYBR	625	200%	208	▼	680	-8%
GPSS	472	372%	100	▼	1,450	-67%
SAME	284	53%	186	▼	340	-16%
BNLI	2,370	179%	850	▼	2,460	-4%
DKFT	268	205%	88	▼	304	-12%
JPFA	2,020	88%	1,075	▼	2,230	-9%
TNCA	148	15%	129	▼	440	-66%
MIKA	2,410	7%	2,250	▼	3,310	-27%
SMGA	53	6%	50	▼	101	-48%
MNCN	232	4%	224	▼	404	-43%
AALI	5,525	5%	5,250	▼	7,075	-22%
APIC	1,195	31%	910	▼	1,265	-6%
AREA	470	390%	96	▼	480	-2%
UNIQ	565	108%	272	▼	790	-28%
TBLA	555	5%	530	▼	720	-23%
SRTG	1,690	38%	1,225	▼	2,880	-41%
MMIX	159	218%	50	▼	240	-34%
BANK	820	9%	755	▼	1,080	-24%
PTRO	2,980	656%	394	▼	4,120	-28%
SMGR	2,210	0%	2,210	▼	6,125	-64%
MAHA	152	1%	150	▼	262	-42%
MDIY	1,500	21%	1,240	▼	1,900	-21%
PACK	2,580	10220%	25	▼	3,280	-21%
CARE	220	293%	56	▼	232	-5%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- \*Likuiditas : ✗ Transaksi dibawah 10Bio
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir
- %52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

# LQ45 TECHNICAL VIEW



Wednesday, March 5, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	635	645	665	685	695	ACES	-0.75%	13	-15.8%	5%	635	▼	995	-33%	
ADMR	550	625	705	855	895	ADMR	-10.76%	3	-41.3%	1%	700	▼	1,585	-56%	
ADRO	1,650	1,760	1,910	2,130	2,200	ADRO	-6.83%	2	-21.4%	2%	1,875	▼	4,300	-56%	
AKRA	1,070	1,115	1,210	1,295	1,340	AKRA	-2.02%	9	8.0%	17%	1,030	▼	1,865	-35%	
AMMN	4,810	5,375	6,000	7,125	7,425	AMMN	-11.76%	29	-29.2%	1%	5,950	▼	15,000	-60%	
AMRT	2,250	2,310	2,390	2,510	2,550	AMRT	1.27%	27	-16.1%	15%	2,080	▼	3,650	-35%	
ANTM	1,420	1,475	1,540	1,645	1,675	ANTM	-2.84%	15	1.0%	31%	1,175	▼	1,845	-17%	
ARTO	1,695	1,750	1,840	1,950	1,995	ARTO	-1.87%	238	-24.3%	5%	1,755	▼	3,220	-43%	
ASII	4,510	4,550	4,690	4,770	4,840	ASII	0.21%	6	-4.3%	9%	4,290	▼	5,425	-14%	
BBCA	8,450	8,550	8,850	9,050	9,200	BBCA	0.57%	20	-8.5%	5%	8,425	▼	10,950	-19%	
BBNI	4,040	4,100	4,220	4,340	4,400	BBNI	-0.94%	7	-3.0%	5%	4,010	▼	6,250	-32%	
BBRI	3,480	3,540	3,670	3,780	3,840	BBRI	0.00%	9	-10.0%	9%	3,360	▼	6,450	-43%	
BBTN	820	835	855	885	895	BBTN	-2.84%	4	-25.0%	2%	835	▼	1,610	-47%	
BMRI	4,580	4,660	4,840	5,000	5,075	BMRI	-1.22%	8	-15.1%	6%	4,550	▼	7,550	-36%	
BRIS	2,320	2,410	2,550	2,730	2,800	BRIS	-4.14%	17	-6.6%	22%	2,090	▼	3,350	-24%	
BRPT	735	750	800	830	855	BRPT	-2.44%	284	-13.0%	5%	760	▼	1,458	-45%	
CPIN	3,930	4,090	4,260	4,570	4,650	CPIN	-3.62%	34	-10.5%	2%	4,170	▼	5,650	-25%	
CTRA	770	785	810	835	845	CTRA	-1.22%	8	-17.3%	3%	790	▼	1,430	-43%	
ESSA	550	595	645	735	760	ESSA	-9.15%	15	-20.4%	26%	510	▼	1,010	-36%	
EXCL	2,150	2,180	2,220	2,280	2,300	EXCL	0.00%	16	-1.3%	7%	2,070	▼	2,650	-16%	
GOTO	71	73	77	81	83	GOTO	-3.75%	#N/A	10.0%	54%	50	▼	89	-13%	
ICBP	10,175	10,275	10,575	10,775	10,925	ICBP	0.00%	15	-7.0%	10%	9,600	▼	12,875	-18%	
INCO	2,440	2,570	2,750	3,010	3,100	INCO	-5.17%	29	-24.0%	2%	2,700	▼	5,218	-47%	
INDF	6,900	7,025	7,325	7,575	7,725	INDF	-0.34%	7	-4.9%	25%	5,850	▼	8,300	-12%	
INKP	4,270	4,430	4,670	4,990	5,100	INKP	-5.47%	5	-31.3%	2%	4,600	▼	10,000	-53%	
ISAT	1,475	1,510	1,570	1,640	1,670	ISAT	-1.87%	#N/A	-36.7%	7%	1,470	▼	3,019	-48%	
ITMG	21,575	22,275	23,075	24,475	24,875	ITMG	-3.95%	4	-13.6%	0%	23,000	▼	28,775	-20%	
JPFA	1,855	1,910	2,020	2,130	2,180	JPFA	0.00%	8	4.1%	88%	1,075	▼	2,230	-9%	
JSMR	3,390	3,490	3,620	3,810	3,870	JSMR	-2.43%	6	-16.4%	2%	3,560	▼	5,700	-36%	
KLBF	1,050	1,070	1,110	1,150	1,170	KLBF	0.00%	17	-18.4%	4%	1,065	▼	1,795	-38%	
MAPA	750	770	800	840	855	MAPA	-3.61%	16	-25.2%	18%	680	▼	1,175	-32%	
MAPI	1,275	1,310	1,380	1,450	1,485	MAPI	-2.82%	13	-2.1%	19%	1,155	▼	2,030	-32%	
MBMA	260	278	308	342	356	MBMA	-6.10%	84	-32.8%	4%	296	▼	725	-58%	
MDKA	1,370	1,405	1,470	1,535	1,565	MDKA	-3.61%	#N/A	-9.0%	11%	1,330	▼	2,970	-51%	
MEDC	955	970	1,000	1,030	1,045	MEDC	-0.99%	4	-9.1%	1%	990	▼	1,635	-39%	
PGAS	1,475	1,490	1,520	1,550	1,565	PGAS	0.00%	6	-4.4%	37%	1,110	▼	1,725	-12%	
PGEO	795	825	855	915	930	PGEO	-4.47%	13	-8.6%	6%	810	▼	1,380	-38%	
PTBA	2,350	2,410	2,510	2,630	2,680	PTBA	-2.71%	5	-8.7%	5%	2,380	▼	3,180	-21%	
SIDO	525	540	565	590	600	SIDO	-1.74%	15	-4.2%	6%	535	▼	780	-28%	
SMGR	1,995	2,100	2,210	2,420	2,470	SMGR	-5.56%	13	-32.8%	0%	2,210	▼	6,125	-64%	
SMRA	350	360	372	392	398	SMRA	-3.63%	6	-24.1%	1%	370	▼	730	-49%	
TLKM	2,250	2,300	2,380	2,480	2,520	TLKM	-0.83%	10	-12.2%	3%	2,300	▼	4,000	-41%	
TOWR	505	515	535	555	565	TOWR	-3.60%	8	-18.3%	3%	520	▼	905	-41%	
UNTR	21,400	21,750	22,175	22,850	23,050	UNTR	-1.11%	4	-17.2%	5%	21,100	▼	28,500	-22%	
UNVR	970	1,020	1,090	1,190	1,225	UNVR	-3.11%	12	-42.2%	11%	985	▼	3,390	-68%	

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Wednesday, March 5, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	77	-3.75%				10.00%		GOTO	77	54%	50	89	-13%
AKRA	1,210	-2.02%	9			8.04%		AKRA	1,210	17%	1,030	1,865	-35%
JPFA	2,020	0.00%	8			4.12%		JPFA	2,020	88%	1,075	2,230	-9%
ANTM	1,540	-2.84%	15			0.98%		ANTM	1,540	31%	1,175	1,845	-17%
EXCL	2,220	0.00%	16			-1.33%		EXCL	2,220	7%	2,070	2,650	-16%
MAPI	1,380	-2.82%	13			-2.13%		MAPI	1,380	19%	1,155	2,030	-32%
BBNI	4,220	-0.94%	7			-2.99%		BBNI	4,220	5%	4,010	6,250	-32%
SIDO	565	-1.74%	15			-4.24%		SIDO	565	6%	535	780	-28%
ASII	4,690	0.21%	6			-4.29%		ASII	4,690	9%	4,290	5,425	-14%
PGAS	1,520	0.00%	6			-4.40%		PGAS	1,520	37%	1,110	1,725	-12%
INDF	7,325	-0.34%	7			-4.87%		INDF	7,325	25%	5,850	8,300	-12%
BRIS	2,550	-4.14%	17			-6.59%		BRIS	2,550	22%	2,090	3,350	-24%
ICBP	10,575	0.00%	15			-7.03%		ICBP	10,575	10%	9,600	12,875	-18%
BBCA	8,850	0.57%	20			-8.53%		BBCA	8,850	5%	8,425	10,950	-19%
PGEO	855	-4.47%	13			-8.56%		PGEO	855	6%	810	1,380	-38%
PTBA	2,510	-2.71%	5			-8.73%		PTBA	2,510	5%	2,380	3,180	-21%
MDKA	1,470	-3.61%				-8.98%		MDKA	1,470	11%	1,330	2,970	-51%
MEDC	1,000	-0.99%	4			-9.09%		MEDC	1,000	1%	990	1,635	-39%
BBRI	3,670	0.00%	9			-10.05%		BBRI	3,670	9%	3,360	6,450	-43%
CPIN	4,260	-3.62%	34			-10.50%		CPIN	4,260	2%	4,170	5,650	-25%
TLKM	2,380	-0.83%	10			-12.18%		TLKM	2,380	3%	2,300	4,000	-41%
BRPT	800	-2.44%	284			-13.04%		BRPT	800	5%	760	1,458	-45%
ITMG	23,075	-3.95%	4			-13.58%		ITMG	23,075	0%	23,000	28,775	-20%
BMRI	4,840	-1.22%	8			-15.09%		BMRI	4,840	6%	4,550	7,550	-36%
ACES	665	-0.75%	13			-15.82%		ACES	665	5%	635	995	-33%
AMRT	2,390	1.27%	27			-16.14%		AMRT	2,390	15%	2,080	3,650	-35%
JSMR	3,620	-2.43%	6			-16.40%		JSMR	3,620	2%	3,560	5,700	-36%
UNTR	22,175	-1.11%	4			-17.18%		UNTR	22,175	5%	21,100	28,500	-22%
CTRA	810	-1.22%	8			-17.35%		CTRA	810	3%	790	1,430	-43%
TOWR	535	-3.60%	8			-18.32%		TOWR	535	3%	520	905	-41%
KLBF	1,110	0.00%	17			-18.38%		KLBF	1,110	4%	1,065	1,795	-38%
ESSA	645	-9.15%	15			-20.37%		ESSA	645	26%	510	1,010	-36%
ADRO	1,910	-6.83%	2			-21.40%		ADRO	1,910	2%	1,875	4,300	-56%
INCO	2,750	-5.17%	29			-24.03%		INCO	2,750	2%	2,700	5,218	-47%
SMRA	372	-3.63%	6			-24.08%		SMRA	372	1%	370	730	-49%
ARTO	1,840	-1.87%	238			-24.28%		ARTO	1,840	5%	1,755	3,220	-43%
BBTN	855	-2.84%	4			-25.00%		BBTN	855	2%	835	1,610	-47%
MAPA	800	-3.61%	16			-25.23%		MAPA	800	18%	680	1,175	-32%
AMMN	6,000	-11.76%	29			-29.20%		AMMN	6,000	1%	5,950	15,000	-60%
INKP	4,670	-5.47%	5			-31.32%		INKP	4,670	2%	4,600	10,000	-53%
MBMA	308	-6.10%	84			-32.75%		MBMA	308	4%	296	725	-58%
SMGR	2,210	-5.56%	13			-32.83%		SMGR	2,210	0%	2,210	6,125	-64%
ISAT	1,570	-1.87%				-36.69%		ISAT	1,570	7%	1,470	3,019	-48%
ADMR	705	-10.76%	3			-41.25%		ADMR	705	1%	700	1,585	-56%
UNVR	1,090	-3.11%	12			-42.18%		UNVR	1,090	11%	985	3,390	-68%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Wednesday, March 5, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	77	-3.75%		GOTO	77	10.00%	GOTO	77	54%	50	89	-13%
2 ANTM	1,540	-2.84%	15	ANTM	1,540	0.98%	ANTM	1,540	31%	1,175	1,845	-17%
3 BBNI	4,220	-0.94%	7	BBNI	4,220	-2.99%	BBNI	4,220	5%	4,010	6,250	-32%
4 ASII	4,690	0.21%	6	ASII	4,690	-4.29%	ASII	4,690	9%	4,290	5,425	-14%
5 INDF	7,325	-0.34%	7	INDF	7,325	-4.87%	INDF	7,325	25%	5,850	8,300	-12%
6 ICBP	10,575	0.00%	15	ICBP	10,575	-7.03%	ICBP	10,575	10%	9,600	12,875	-18%
7 BBKA	8,850	0.57%	20	BBKA	8,850	-8.53%	BBKA	8,850	5%	8,425	10,950	-19%
8 TPIA	6,850	-8.05%		TPIA	6,850	-8.67%	TPIA	6,850	46%	4,680	11,225	-39%
9 BBRI	3,670	0.00%	9	BBRI	3,670	-10.05%	BBRI	3,670	9%	3,360	6,450	-43%
10 CPIN	4,260	-3.62%	34	CPIN	4,260	-10.50%	CPIN	4,260	2%	4,170	5,650	-25%
11 TLKM	2,380	-0.83%	10	TLKM	2,380	-12.18%	TLKM	2,380	3%	2,300	4,000	-41%
12 BRPT	800	-2.44%	284	BRPT	800	-13.04%	BRPT	800	5%	760	1,458	-45%
13 BMRI	4,840	-1.22%	8	BMRI	4,840	-15.09%	BMRI	4,840	6%	4,550	7,550	-36%
14 AMRT	2,390	1.27%	27	AMRT	2,390	-16.14%	AMRT	2,390	15%	2,080	3,650	-35%
15 UNTR	22,175	-1.11%	4	UNTR	22,175	-17.18%	UNTR	22,175	5%	21,100	28,500	-22%
16 KLBF	1,110	0.00%	17	KLBF	1,110	-18.38%	KLBF	1,110	4%	1,065	1,795	-38%
17 ADRO	1,910	-6.83%	2	ADRO	1,910	-21.40%	ADRO	1,910	2%	1,875	4,300	-56%
18 AMMN	6,000	-11.76%	29	AMMN	6,000	-29.20%	AMMN	6,000	1%	5,950	15,000	-60%

## Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Wednesday, March 5, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
SCMA	198	-1.98%	21		18.56%	SCMA	198	69%	117	244	-19%
GOTO	77	-3.75%			10.00%	GOTO	77	54%	50	89	-13%
EMTK	540	-3.57%	71		9.76%	EMTK	540	54%	350	665	-19%
AKRA	1,210	-2.02%	9		8.04%	AKRA	1,210	17%	1,030	1,865	-35%
BUKA	133	-4.32%			6.40%	BUKA	133	24%	107	173	-23%
BRMS	364	-4.21%	157		5.20%	BRMS	364	187%	127	505	-28%
JPFA	2,020	0.00%	8		4.12%	JPFA	2,020	88%	1,075	2,230	-9%
TBIG	2,180	-0.91%	31		3.81%	TBIG	2,180	36%	1,600	2,260	-4%
ANTM	1,540	-2.84%	15		0.98%	ANTM	1,540	31%	1,175	1,845	-17%
MTEL	640	-1.54%	25		-0.78%	MTEL	640	16%	550	700	-9%
EXCL	2,220	0.00%	16		-1.33%	EXCL	2,220	7%	2,070	2,650	-16%
MAPI	1,380	-2.82%	13		-2.13%	MAPI	1,380	19%	1,155	2,030	-32%
BTPS	900	-1.64%	7		-2.70%	BTPS	900	5%	860	1,440	-38%
BBNI	4,220	-0.94%	7		-2.99%	BBNI	4,220	5%	4,010	6,250	-32%
ERAA	390	0.00%	5		-3.47%	ERAA	390	25%	312	484	-19%
NISP	1,260	-0.40%	6		-4.18%	NISP	1,260	7%	1,180	1,445	-13%
SIDO	565	-1.74%	15		-4.24%	SIDO	565	6%	535	780	-28%
ASII	4,690	0.21%	6		-4.29%	ASII	4,690	9%	4,290	5,425	-14%
PGAS	1,520	0.00%	6		-4.40%	PGAS	1,520	37%	1,110	1,725	-12%
PWON	380	0.00%	8		-4.52%	PWON	380	4%	366	530	-28%
INDF	7,325	-0.34%	7		-4.87%	INDF	7,325	25%	5,850	8,300	-12%
MIKA	2,410	0.42%	31		-5.12%	MIKA	2,410	7%	2,250	3,310	-27%
BNGA	1,625	-2.11%	6		-6.07%	BNGA	1,625	2%	1,600	2,220	-27%
BRIS	2,550	-4.14%	17		-6.59%	BRIS	2,550	22%	2,090	3,350	-24%
MPMX	920	-2.13%	7		-6.60%	MPMX	920	1%	915	1,080	-15%
ICBP	10,575	0.00%	15		-7.03%	ICBP	10,575	10%	9,600	12,875	-18%
AVIA	368	-0.54%	14		-8.00%	AVIA	368	10%	336	590	-38%
GJTL	1,025	-1.91%	2		-8.48%	GJTL	1,025	2%	1,000	1,490	-31%
BBCA	8,850	0.57%	20		-8.53%	BBCA	8,850	5%	8,425	10,950	-19%
PGEO	855	-4.47%	13		-8.56%	PGEO	855	6%	810	1,380	-38%
PTBA	2,510	-2.71%	5		-8.73%	PTBA	2,510	5%	2,380	3,180	-21%
MDKA	1,470	-3.61%			-8.98%	MDKA	1,470	11%	1,330	2,970	-51%
MEDC	1,000	-0.99%	4		-9.09%	MEDC	1,000	1%	990	1,635	-39%
ELSA	392	-2.49%	4		-9.26%	ELSA	392	5%	374	545	-28%
BBRI	3,670	0.00%	9		-10.05%	BBRI	3,670	9%	3,360	6,450	-43%
BFIN	850	1.19%	8		-10.05%	BFIN	850	6%	800	1,375	-38%
CPIN	4,260	-3.62%	34		-10.50%	CPIN	4,260	2%	4,170	5,650	-25%
BSDE	840	-1.75%	6		-11.11%	BSDE	840	2%	820	1,340	-37%
INDY	1,320	-3.30%	7		-11.71%	INDY	1,320	14%	1,155	1,825	-28%
TLKM	2,380	-0.83%	10		-12.18%	TLKM	2,380	3%	2,300	4,000	-41%
BRPT	800	-2.44%	284		-13.04%	BRPT	800	5%	760	1,458	-45%
ITMG	23,075	-3.95%	4		-13.58%	ITMG	23,075	0%	23,000	28,775	-20%
BMRI	4,840	-1.22%	8		-15.09%	BMRI	4,840	6%	4,550	7,550	-36%
AUTO	1,945	-3.23%	5		-15.43%	AUTO	1,945	8%	1,795	2,620	-26%
ACES	665	-0.75%	13		-15.82%	ACES	665	5%	635	995	-33%
MNCN	232	-5.69%	3		-15.94%	MNCN	232	4%	224	404	-43%
AMRT	2,390	1.27%	27		-16.14%	AMRT	2,390	15%	2,080	3,650	-35%
JSMR	3,620	-2.43%	6		-16.40%	JSMR	3,620	2%	3,560	5,700	-36%
UNTR	22,175	-1.11%	4		-17.18%	UNTR	22,175	5%	21,100	28,500	-22%
CTRA	810	-1.22%	8		-17.35%	CTRA	810	3%	790	1,430	-43%
TOWR	535	-3.60%	8		-18.32%	TOWR	535	3%	520	905	-41%
KLBF	1,110	0.00%	17		-18.38%	KLBF	1,110	4%	1,065	1,795	-38%
HEAL	1,320	-0.75%	35		-19.02%	HEAL	1,320	25%	1,060	1,710	-23%

74	SRTG	1,690	-9.38%	4	SRTG		-19.14%	SRTG	1,690	38%	1,225	▼	2,880	-41%
	NCKL	605	-1.63%	6	NCKL		-19.87%	NCKL	605	5%	575	▼	1,085	-44%
14	ESSA	645	-9.15%	15	ESSA		-20.37%	ESSA	645	26%	510	▼	1,010	-36%
	ASSA	545	-5.22%	10	ASSA		-21.01%	ASSA	545	2%	535	▼	875	-38%
9	GGRM	10,475	-1.18%	11	GGRM		-21.09%	GGRM	10,475	2%	10,275	▼	20,525	-49%
	ADRO	1,910	-6.83%	2	ADRO		-21.40%	ADRO	1,910	2%	1,875	▼	4,300	-56%
29	TKIM	4,650	-4.71%	6	TKIM		-22.18%	TKIM	4,650	3%	4,500	▼	9,075	-49%
	MYOR	2,150	0.00%	16	MYOR		-22.66%	MYOR	2,150	4%	2,060	▼	3,010	-29%
57	INCO	2,750	-5.17%	29	INCO		-24.03%	INCO	2,750	2%	2,700	▼	5,218	-47%
	SMRA	372	-3.63%	6	SMRA		-24.08%	SMRA	372	1%	370	▼	730	-49%
23	ARTO	1,840	-1.87%	238	ARTO		-24.28%	ARTO	1,840	5%	1,755	▼	3,220	-43%
	BBTN	855	-2.84%	4	BBTN		-25.00%	BBTN	855	2%	835	▼	1,610	-47%
68	MAPA	800	-3.61%	16	MAPA		-25.23%	MAPA	800	18%	680	▼	1,175	-32%
	PNLF	318	-1.85%	7	PNLF		-26.05%	PNLF	318	31%	242	▼	520	-39%
28	ENRG	170	-7.10%	3	ENRG		-26.09%	ENRG	170	7%	159	▼	310	-45%
	BMTR	135	-8.16%	4	BMTR		-26.23%	BMTR	135	2%	132	▼	260	-48%
45	PTPP	246	-1.60%	3	PTPP		-26.79%	PTPP	246	7%	230	▼	575	-57%
	AMMN	6,000	-11.76%	29	AMMN		-29.20%	AMMN	6,000	1%	5,950	▼	15,000	-60%
52	INKP	4,670	-5.47%	5	INKP		-31.32%	INKP	4,670	2%	4,600	▼	10,000	-53%
	HRUM	710	0.71%	5	HRUM		-31.40%	HRUM	710	3%	690	▼	1,590	-55%
22	PANI	10,850	-6.87%	347	PANI		-32.19%	PANI	10,850	134%	4,640	▼	19,650	-45%
	MBMA	308	-6.10%	84	MBMA		-32.75%	MBMA	308	4%	296	▼	725	-58%
31	SMGR	2,210	-5.56%	13	SMGR		-32.83%	SMGR	2,210	0%	2,210	▼	6,125	-64%
	ISAT	1,570	-1.87%		ISAT		-36.69%	ISAT	1,570	7%	1,470	▼	3,019	-48%
24	INTP	4,470	-1.97%	9	INTP		-39.59%	INTP	4,470	1%	4,410	▼	9,125	-51%
	ADMR	705	-10.76%	3	ADMR		-41.25%	ADMR	705	1%	700	▼	1,585	-56%
75	UNVR	1,090	-3.11%	12	UNVR		-42.18%	UNVR	1,090	11%	985	▼	3,390	-68%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>%52W Low</b>	:	% Kenaikan harga saat ini dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	:	% Penurunan harga saat ini dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir
<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Wednesday, March 5, 2025

## LQ 45 Performance

### \*Top Gainer\*

AMRT 2,390 (1.2%)  
BBCA 8,850 (0.5%)  
ASII 4,690 (0.2%)  
BBRI 3,670 (0%)  
EXCL 2,220 (0%)

### \*Top Volume\*

GOTO 77 (29.8 Mn Lot)  
BBRI 3,670 (3.3 Mn Lot)  
UNVR 1,090 (1.6 Mn Lot)  
BMRI 4,840 (1.4 Mn Lot)  
ADRO 1,910 (1.3 Mn Lot)

### \*Top Frekuensi\*

BBRI 3,670 (52k x)  
ADRO 1,910 (37k x)  
BBCA 8,850 (24k x)  
BMRI 4,840 (22k x)  
UNVR 1,090 (21k x)

### \*Top Loser\*

AMMN 6,000 (-11.7%)  
ADMR 705 (-10.7%)  
ESSA 645 (-9.1%)  
ADRO 1,910 (-6.8%)  
MBMA 308 (-6%)

### \*Top Value\*

BBRI 3,670 (1238.4 IDR Bn)  
BBCA 8,850 (1107.2 IDR Bn)  
BMRI 4,840 (698 IDR Bn)  
TLKM 2,380 (313.6 IDR Bn)  
BBNI 4,220 (302.3 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

PGUN 780 (24.8%)  
KONI 1,515 (24.6%)  
ASPI 145 (21.8%)  
BTEK 7 (16.6%)  
ANDI 8 (14.2%)

### \*Top Volume\*

GOTO 77 (29.8 Mn Lot)  
DOOH 121 (7.2 Mn Lot)  
BKSL 81 (6.1 Mn Lot)  
BUMI 93 (5.7 Mn Lot)  
WIRG 108 (4.9 Mn Lot)

### \*Top Frekuensi\*

BBRI 3,670 (52k x)  
PTRO 2,980 (49k x)  
WIFI 2,070 (41k x)  
ADRO 1,910 (37k x)  
DOOH 121 (34k x)

### \*Top Loser\*

ELIT 188 (-22.3%)  
RAJA 2,500 (-19.8%)  
FMII 376 (-18.9%)  
RATU 5,850 (-18.7%)  
WIFI 2,070 (-17.5%)

### \*Top Value\*

BBRI 3,670 (1238.4 IDR Bn)  
BBCA 8,850 (1107.2 IDR Bn)  
BMRI 4,840 (698 IDR Bn)  
PTRO 2,980 (499.3 IDR Bn)  
WIFI 2,070 (423.1 IDR Bn)

# CORPORATE ACTION



Wednesday, March 5, 2025

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

28 Feb UMA (LIVE)  
28 Feb UMA (INAI)  
27 Feb UMA (AREA)  
26 Feb UMA (WGSH)  
26 Feb UMA (PSAB)  
25 Feb UMA (MENN)  
25 Feb UMA (BNLI)  
25 Feb UMA (SSMS)  
24 Feb UMA (DWGL)  
24 Feb UMA (CCSI)

### SUSPEND / UNSUSPEND

04 Mar **Pembukaan Kembali (DCII)**  
04 Mar **Pembukaan Kembali INET-W**  
04 Mar **Pembukaan Kembali (KSIX)**  
28 Feb **Penghentian Sementara (KSIX)**  
27 Feb **Penghentian Sementara (IKAN)**  
27 Feb **Pembukaan Kembali (DATA)**  
27 Feb **Pembukaan Kembali NAIK-W**  
26 Feb **Penghentian Sementara NAIK-W**  
26 Feb **Pembukaan Kembali (SMDM)**  
26 Feb **Penghentian Sementara (DCII)**

\*Data pengumuman diambil terakhir pada hari :

Rabu, 05 March 2025 pukul 08:22:14

AO- Disc On

## AKSI KORPORASI

17 FEBRUARY 2025!  
- RUPS [Jam 10:00:00]: KLBF  
.  
19 FEBRUARY 2025!  
- RUPS [Jam 09:00:00]: DNAR  
.  
21 FEBRUARY 2025!  
- RUPS [Jam 09:00:00]: FPNI, MFIN, SOSS, FUTR  
.  
24 FEBRUARY 2025!  
- Cash Dividend [Distribution]: AMOR  
.  
25 FEBRUARY 2025!  
- RUPS [Jam 09:30:00]: PJAA  
.  
26 FEBRUARY 2025!  
- RUPS [Jam 10:00:00]: CNKO  
.  
27 FEBRUARY 2025!  
- Waran Bonus [Maturity]: FUTR-W  
- RUPS [Jam 14:00:00]: DOID, VOKS, SKYB, MGLV  
.  
28 FEBRUARY 2025!  
- Right Issue [Cum]: IATA  
- RUPS [Jam 10:30:00]: UNIC, UANG

# ECONOMIC CALENDAR



Monday March 03 2025		Actual	Previous	Consensus	Forecast
7:30 AM	ID	<a href="#">S&amp;P Global Manufacturing PMI FEB</a>	<a href="#">53.6</a>	<a href="#">51.9</a>	<a href="#">52.3</a>
<b>8:45 AM</b>	CN	<a href="#">Caixin Manufacturing PMI FEB</a>	<a href="#">50.8</a>	<a href="#">50.1</a>	<a href="#">50.3</a>
<b>11:00 AM</b>	ID	<a href="#">Inflation Rate YoY FEB</a>	<a href="#">-0.09%</a>	<a href="#">0.76%</a>	<a href="#">0.41%</a>
11:00 AM	ID	<a href="#">Core Inflation Rate YoY FEB</a>	<a href="#">2.48%</a>	<a href="#">2.36%</a>	<a href="#">2.45%</a>
11:00 AM	ID	<a href="#">Inflation Rate MoM FEB</a>	<a href="#">-0.48%</a>	<a href="#">-0.76%</a>	<a href="#">0.02%</a>
<b>9:45 PM</b>	US	<a href="#">S&amp;P Global Manufacturing PMI Final FEB</a>	<a href="#">52.7</a>	<a href="#">51.2</a>	<a href="#">51.6</a>
<b>10:00 PM</b>	US	<a href="#">ISM Manufacturing PMI FEB</a>	<a href="#">50.3</a>	<a href="#">50.9</a>	<a href="#">50.5</a>
<b>10:00 PM</b>	US	<a href="#">ISM Manufacturing Employment FEB</a>	<a href="#">47.6</a>	<a href="#">50.3</a>	<a href="#">50.6</a>
10:00 PM	US	<a href="#">Construction Spending MoM JAN</a>	<a href="#">-0.20%</a>	<a href="#">0.50%</a>	<a href="#">0%</a>
10:00 PM	US	<a href="#">ISM Manufacturing New Orders FEB</a>	<a href="#">48.6</a>	<a href="#">55.1</a>	<a href="#">55.4</a>
10:00 PM	US	<a href="#">ISM Manufacturing Prices FEB</a>	<a href="#">62.4</a>	<a href="#">54.9</a>	<a href="#">56.2</a>
Tuesday March 04 2025		Actual	Previous	Consensus	Forecast
8:55 PM	US	<a href="#">Redbook YoY MAR/01</a>	<a href="#">6%</a>		
10:00 PM	US	<a href="#">RCM/TIPP Economic Optimism Index MAR</a>	<a href="#">52</a>	<a href="#">53.1</a>	<a href="#">53</a>
10:30 PM	US	NY Fed Treasury Purchases 6 to 10 yrs		<a href="#">\$50 million</a>	
	CN	Chinese People's Political Consultative Conference			
	US	<a href="#">LMI Logistics Managers Index FEB</a>	<a href="#">62</a>		
Wednesday March 05 2025		Actual	Previous	Consensus	Forecast
<b>8:45 AM</b>	CN	<a href="#">Caixin Services PMI FEB</a>	<a href="#">51</a>	<a href="#">50.8</a>	<a href="#">51.2</a>
8:45 AM	CN	<a href="#">Caixin Composite PMI FEB</a>	<a href="#">51.1</a>		<a href="#">51.4</a>
<b>8:15 PM</b>	US	<a href="#">ADP Employment Change FEB</a>	<a href="#">183K</a>	<a href="#">140K</a>	<a href="#">160.0K</a>
<b>9:45 PM</b>	US	<a href="#">S&amp;P Global Composite PMI Final FEB</a>	<a href="#">52.7</a>	<a href="#">50.4</a>	<a href="#">50.4</a>
<b>9:45 PM</b>	US	<a href="#">S&amp;P Global Services PMI Final FEB</a>	<a href="#">52.9</a>	<a href="#">49.7</a>	<a href="#">49.7</a>
<b>10:00 PM</b>	US	<a href="#">ISM Services PMI FEB</a>	<a href="#">52.8</a>	<a href="#">52.9</a>	<a href="#">52.7</a>
	CN	National People's Congress			
	CN	Chinese People's Political Consultative Conference			
	US	<a href="#">Total Vehicle Sales FEB</a>	<a href="#">15.6M</a>		
Thursday March 06 2025		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Balance of Trade JAN</a>	<a href="#">-\$98.4B</a>	<a href="#">-\$96.4B</a>	<a href="#">-\$123B</a>
<b>8:30 PM</b>	US	<a href="#">Exports JAN</a>	<a href="#">\$266.5B</a>		<a href="#">\$273.0B</a>
<b>8:30 PM</b>	US	<a href="#">Imports JAN</a>	<a href="#">\$364.9B</a>		<a href="#">\$396.0B</a>
<b>8:30 PM</b>	US	<a href="#">Initial Jobless Claims MAR/01</a>	<a href="#">242K</a>	<a href="#">235K</a>	<a href="#">250.0K</a>
8:30 PM	US	<a href="#">Continuing Jobless Claims FEB/22</a>	<a href="#">1862K</a>	<a href="#">1880K</a>	<a href="#">1870.0K</a>
8:30 PM	US	<a href="#">Jobless Claims 4-week Average MAR/01</a>	<a href="#">224K</a>		<a href="#">226.0K</a>
	CN	Chinese People's Political Consultative Conference			
	CN	National People's Congress			
Friday March 07 2025		Actual	Previous	Consensus	Forecast
<b>10:00 AM</b>	CN	<a href="#">Balance of Trade JAN-FEB</a>	<a href="#">\$104.84B</a>	<a href="#">\$143.1B</a>	<a href="#">\$120.0B</a>
<b>10:00 AM</b>	CN	<a href="#">Exports YoY JAN-FEB</a>	<a href="#">10.70%</a>	<a href="#">5%</a>	<a href="#">10.00%</a>
<b>10:00 AM</b>	CN	<a href="#">Imports YoY JAN-FEB</a>	<a href="#">1%</a>	<a href="#">1%</a>	<a href="#">3.00%</a>
10:00 AM	ID	<a href="#">Foreign Exchange Reserves FEB</a>	<a href="#">\$156.1B</a>		<a href="#">\$156.0B</a>
<b>8:30 PM</b>	US	<a href="#">Non Farm Payrolls FEB</a>	<a href="#">143K</a>	<a href="#">153K</a>	<a href="#">150.0K</a>
<b>8:30 PM</b>	US	<a href="#">Unemployment Rate FEB</a>	<a href="#">4%</a>	<a href="#">4%</a>	<a href="#">4.00%</a>
	CN	Chinese People's Political Consultative Conference			
	CN	National People's Congress			

# DISCLAIMER



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